

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	<b>31 January 2018</b>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hopefluent Group Holdings Ltd.
Date Submitted	1 February 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>733</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	<u>HK\$0.01</u>	<u>HK\$80,000,000</u>
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : \_\_\_\_\_\_HK\$80,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	667,998,808			
Increase during the month	0			
Balance at close of the month	667,998,808			

III. Details of Movements in Issued Share Capital

	ons (under Sha	are Option Scher	mes of the Issue	er)		
Particulars of share option scheme including EGM approval date		Movement dur	ing the month		issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -			0		pursuant	
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(11010-1)						
2.						
shares						
(Note 1)						
2						
3.						
shares						
(Note 1)		-				
		Ί	otal A. (Ordi	nary shares)		
			,	ence shares)		
				Other class)		
Total funds raised during the month from exercise of						
options (State currenc	y)					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
	·		·		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
(if applicable)					
(dd/mm/yyyy) 2	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4.</u>					
· · · · · · · · · · · · · · · · · · ·	·				<u> </u>
Stock code (if listed) Class of shares					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordi	nary shares)		
		(Prefere	ence shares)		
		(			

	For Main Board and GEM Listed Issuers					
Convertibles (i.e. Co	nvertible into Sha	res of the Issuer w	hich are to b	e Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed)						
issuable (Note 1)						
Initial exchange price AGM approval date (if applicable) (dd/mm/yyyy))						
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(			Total C. (Or	dinary shares)		_
			(Prefe	erence shares)		-
				(Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		

$\begin{array}{c ccccccccccccccccccccccccccccccccccc$						ed Share Capital	ements in Issue	Other Mov	
1. Rights issue       At price : State currency       Class of shares issuable (/// )         1. Rights issue       At price : State currency       Issue and allotment date : (// )         2. Open offer       At price : State currency       Class of shares issuable (/// )         2. Open offer       At price : State currency       Issue and allotment date : (/ / )         3. Placing       At price : State currency       Class of shares issuable (/// )         3. Placing       At price : State currency       Issue and allotment date : (/ / )         4. Bonus issue       At price : State currency       Issue and allotment date : (/ / )         4. Bonus issue       At price : State currency       Issue and allotment date : (/ / )	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	f ed e t	shares of issuer issued during the month pursuant					Type of Issue	
1. Rights issue       At price : State currency       Issue and allotment date : $(///)$ 1. Rights issue       At price : State currency       Issue and allotment date : $(//)$ 2. Open offer       At price : State currency       Class of shares issuable (// / )         2. Open offer       At price : State currency       Issue and allotment date : $(// / )$ 3. Placing       At price : State currency       Class of shares issuable (// / )         3. Placing       At price : State currency       Issue and allotment date : $(/ / / )$ 4. Bonus issue       At price : State currency       Class of shares issuable (// / )         4. Bonus issue       At price : State currency       Issue and allotment date : $(/ / / )$ 4. Bonus issue       At price : State currency       Issue and allotment date : $(/ / / )$					<u> </u>				
1. Kignis issue       At price : currency       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
2. Open offer       At price : State currency       Class of shares issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment date : $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Class of shares issuable (Note 1)         4. Bonus issue       At price : State currency       Class of shares issuable (Note 1)         4. Bonus issue       At price : State currency       Issue and allotment date : (Note 1)         4. Bonus issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)				( / / )			At price :	Rights issue	1.
2. Open offer       At price : State currency       Issue and allotment date : $(//)$ Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State curren				( / / )	EGM approval date: (dd/mm/yyyy)				
2. Open offer       At price : State currency       Issue and allotment date : $(//)$ Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State curren									
2. Open offer       At price :       State currency       Issue and allotment date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       )         Barrier       State currency       Class of shares issuable (Note 1)       )         Class of shares issuable       ( / / )       )       )         Barrier       State currency       Issue and allotment date :       ( / / )         Class of shares issuable       ( / / )       )       )         Class of shares issuable       ( / / )       )       )         Barrier       State currency       Issue and allotment date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       )         Class of shares issuable       ( / / )       )       )         Glass of shares issuable       ( / / )       )       )         4. Bonus issue       At price :       State currency       Issue and allotment date :       )         (dd/mm/yyyy)       ( / / )       )       )       )       )									
EGM approval date: (//) EGM				(//)	Issue and allotment date :		At price :	Open offer	2.
3. Placing       At price : State currency       Class of shares issuable (/// )         Issue and allotment date : (/// )       Issue and allotment date : (// )         EGM approval date: (// )       (// )         (dd/mm/yyyy)       EGM approval date: (// )         Class of shares issuable       (// )         Class of shares issuable       (// )         (dd/mm/yyyy)       Issue and allotment date : (// )         (dd/mm/yyyy)       (// )				(//)	EGM approval date:				
3. Placing       At price : $\begin{array}{c} State \\ currency \end{array}$ Issue and allotment date : $( / / ) \\ (dd/mm/yyyy) \\ EGM approval date: \\ (dd/mm/yyyy) \\ \end{array}$ 4. Bonus issue       At price : $\begin{array}{c} State \\ currency \end{array}$ Class of shares issuable \\ (Note 1) \\ \end{array}         4. Bonus issue       At price : $\begin{array}{c} State \\ currency \end{array}$ Issue and allotment date : \\ (dd/mm/yyyy) \\ \end{array}									
<ul> <li>At price : currency (dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> <li>(dd/mm/yyyy)</li> <li>Class of shares issuable</li> <li>Class of shares issuable</li> <li>At price : State</li> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>( // )</li> </ul>									
4. Bonus issue At price : State currency Issue and allotment date : (dd/mm/yyyy) ( // )				( / / )			At price :	Placing	3.
4. Bonus issue At price : State (Note 1) 4. Bonus issue At price : State Issue and allotment date : (dd/mm/yyyy) ( // )				( / / )					
4. Bonus issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         (// )									
4. Bonus issue At price : currency (dd/mm/yyyy) ( // )									
				( // )			At price :	Bonus issue	4.
(dd/mm/yyyy)					EGM approval date: (dd/mm/vvvv)				
(//)			. <u></u>	( / / )	(				

For Main Board and C	GEM Listed Issuers
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						I Listed Issuers No. of new shares of issuer issued	No. of new shares of issuer
	Type of Issue					during the month pursuant thereto	which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency	Issue and allotment date : — (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							- <u> </u>
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	

					For Main B	oard and GE	d and GEM Listed Issuers		
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
				Class of share (Note 1)	es issuable				
9.	Capital reorganisation			Issue and allotr (dd/mm/yyyy)		(//)			
				EGM approval (dd/mm/yyyy)	date:	( / / )			
				Class of share (Note 1)	es issuable				
10.	Other	At price :	State currency	Issue and allotr (dd/mm/yyyy)		(//)			
				AGM approval (dd/mm/yyyy)	l date:	(//)			
				Class of share (Note 1)	es issuable				
11.	Other	At price :	State currency	Issue and allotr (dd/mm/yyyy)		( / / )			
				EGM approval (dd/mm/yyyy)	date:	( / / )			
				Т	Total E. (O (Pre		es)	_	
						(Other class	ss)	_	

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase in preference shares during the month (i.e. Total of A to E):		
Total increase in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Shar	re Capital").)

Remarks (if any):			
Submitted by:	Lo Yat Fung		
Title:	Director		
([	Director, Secretary or other duly auth	norised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.